

U.S. General Services Administration

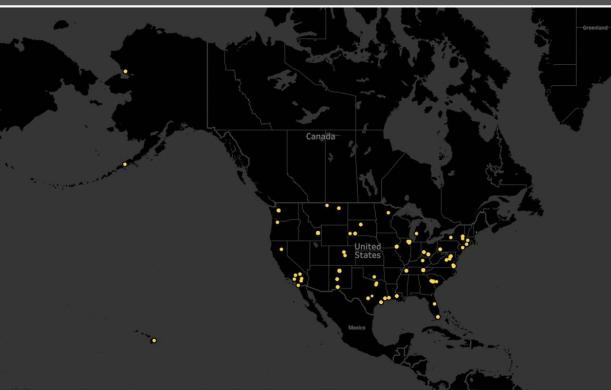
GSA FLEET CARD

Brian Moseley and Daniel Sessions Special Guest Chris McVetty—WEX

GSA SmartPay TRAINING FORUM

August 6-8, 2024 New Orleans, LA





Creating Connections Through Fleet Cards



"Coming together is the beginning. Keeping together is progress. Working together is success."

Henry Ford





Everything You Need to Know

One card per vehicle/One driver ID per card

United States of America U.S Government Tax Exemp Enter accurate odometer reading 690046 04980 12345678 12345 GOOD THRU 11/21 GSA FLEET G12 A3456 GSAA (06/18) 61928C001 WEX Customer Service: 1-866-WEX-4GSA (939-4472) *Card Issues *After Hours GSA MCC/AMC: 1-866-400-0411 (listen to prompts) *Maintenance Over \$100 (call for prior authorization and payment) *Body Work Still have guestions? Visit: www.gsa.gov/fleetcard This card is issued by WEX Bank. To report lost card(s), call WEX Customer Service or return to: Customer Service, PO Box 639, Portland, ME, 04104

Enter correct odometer readings

Tax exempt reminds vendors

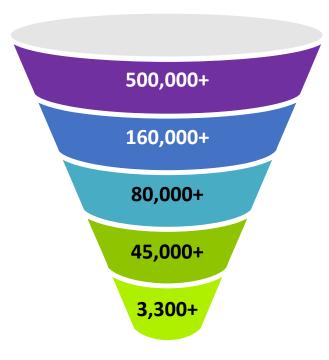
Letter may be at the end or in the middle of the tag

Service for fueling issues and repairs under \$100

GSA MCC/AMC for repairs or accident approvals over \$100



Fuel and Service Anywhere With WEX



Additional fuel/maintenance locations with WEXPay^M, a virtual Mastercard

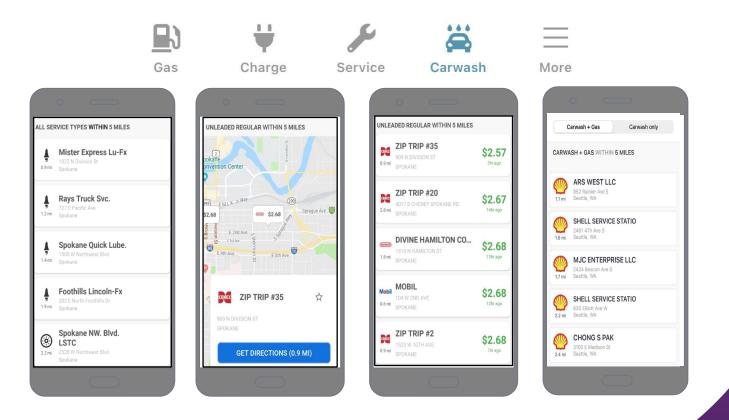
Fueling locations in 95 percent of retail sites

Diesel sites

Maintenance locations with WEX swipe

Canadian retail fuel sites

WEXConnect App®—(Google Play® and iOS Apps®)



Electric Vehicle Market Themes

- Four drivers of EV adoption
 - Regulatory
 - Total Cost of Ownership Parity
 - Net-Zero Commitments
 - OEM investment
- However, management of "mixed fleets" for many years ahead
- Evolution of the payment/charging experience
- WEX plans to invest \$100M in the energy transition





What Type of Charging is Right for you?

En Route Charging

No infrastructure cost
Most vehicle sizes
Higher charging costs
Higher route-time impact

Home Charging

- •Low infrastructure costs
- •Low charging cost
- •Low route-time impact
- •Light-duty vehicles only
- •Reimbursement is needed

Depot Charging

Low charging cost
Any vehicle size
Low route-time impact
High infrastructure cost
Various payment models



Paying for EV Maintenance

Maintenance:

- Use the WEX card for vehicle incidentals and routine maintenance under \$100, like wiper blades, etc.
- The vendor can call the MCC or use Auto Integrate for vehicle maintenance over \$100



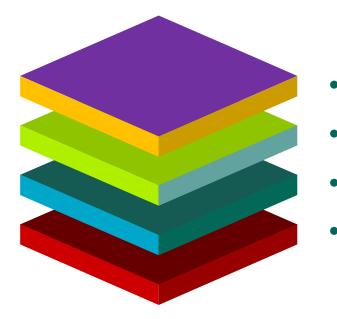
How to Charge at Public Stations

- Request WEX-connected ChargePoint RFID card through FSR
- Charge at multiple stations (~50 percent of public L2 stations will accept ChargePoint RFID) including the following networks:



-chargepoint: evconnect EVBOX EVgo for greenlots





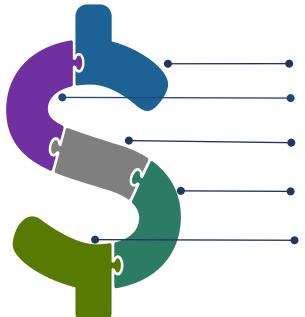
Custom Card Controls

• Driver ID

Level III Data Capture

Virtual Mastercard Platform

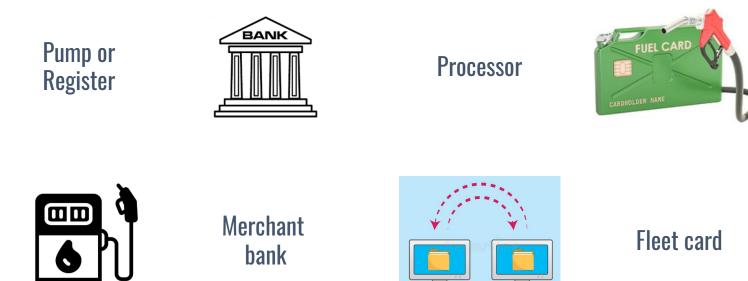




- Fuel tax recovery of \$12 million annually
 Fleet card rebates of \$7 million annually
 - Card controls limit purchases to approved products
 - Discounts honored by major service providers
- Ensure expenses not included in your lease are billed to the correct agencies



The Mystery of Product Coding



There are various opportunities for things to go wrong.



The Dos and Don'ts

| Authorized Purchases | | | Unauthorized Purchases |
|--|--------------|---|--|
| Use fleet chard card matching the license plate of the vehicle you are | \checkmark | Х | Use the wrong vehicle's fleet card or agency issued purchase card for a GSA fleet leased |
| Regular unleaded, self-service fuel for GSA vehicles—alterative fuels | \checkmark | Х | Premium of full service fueling (unless require by state law) |
| Immediately consumable items for vehicle (e.g. quart of oil, washer | \checkmark | Х | Maps, air fresheners, food, lottery tickets, alcohol, etc. |
| Exterior Car Washes within local guidance | \checkmark | Х | Excessive car washes or details |
| Mechanical repairs for assigned GSA vehicle | \checkmark | Х | Upgrade tires or accessories such as snow plows without prior approval from FSR |



The Fleet Card Hustle





Is This Fraud or Misuse?

| Day of Week | Date | Time | Time Diff | Odometer | Tank Size | Units | Merch Brand | |
|-------------|------------|-------|-----------|----------|-----------|-------|-------------|-------|
| TUESDAY | 11/19/2022 | 19:12 | | 22,273 | 50 | 15.6 | SUNOCO | |
| TUESDAY | 11/19/2022 | 19:14 | 0:02 | 19,391 | 50 | 13.4 | SUNOCO | |
| TUESDAY | 11/19/2022 | 19:19 | 0:05 | 49,859 | 50 | 7.6 | SUNOCO | |
| TUESDAY | 11/19/2022 | 19:22 | 0:03 | 22,500 | 50 | 14.8 | SUNOCO | |
| TUESDAY | 11/19/2022 | 19:26 | 0:04 | 22,500 | 50 | 17.5 | SUNOCO | |
| TUESDAY | 11/19/2022 | 19:29 | 0:03 | 22,500 | 50 | 27.4 | sun Amour | ıt of |
| WEDNESDAY | 11/20/2022 | 11:53 | | 22,500 | 50 | 18.1 | pumpec | l exc |
| WEDNESDAY | 11/20/2022 | 11:55 | 0:02 | 25,469 | 50 | 17.6 | 7-EU | tan |
| WEDNESDAY | 11/20/2022 | 12:00 | 0:05 | 22,500 | 50 | 18.9 | Сар 7-ЕЦ | acit |
| WEDNESDAY | 11/20/2022 | 12:03 | 0:03 | 20,616 | 50 | 20.7 | 7-ELEVEN | |
| WEDNESDAY | 11/20/2022 | 12:07 | 0:04 | 0 | 50 | 16.8 | 7-ELEVEN | |
| WEDNESDAY | 11/20/2022 | 12:10 | 0:03 | 50,039 | 50 | 15.6 | 7-ELEVEN | |

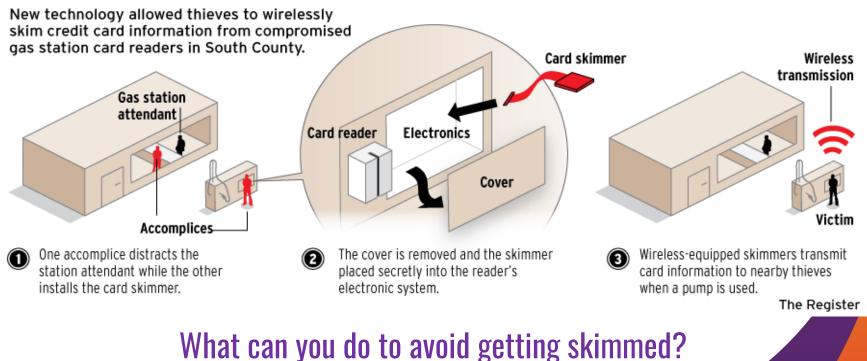
12 transactions inside 24 hours

Odometers all over the place



All About Card Skimmers

The next generation of card skimming



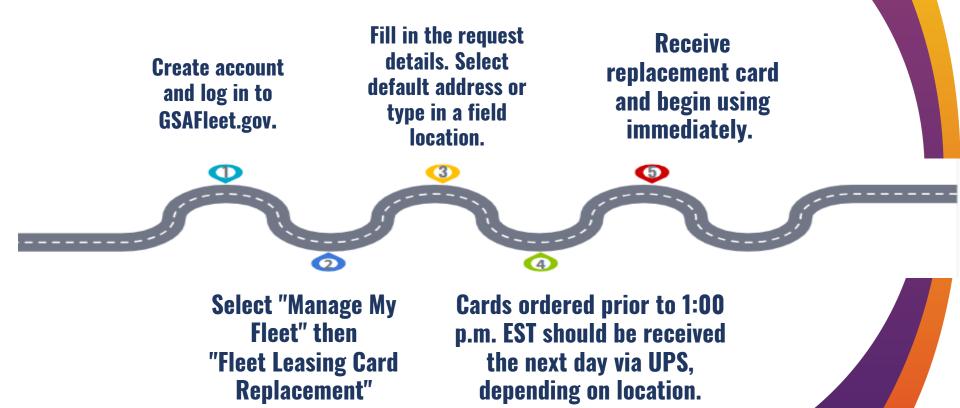


Protecting Your Fleet Cards

- Agencies shall ensure accountability—know who had card and when
- One card per vehicle—use the correct one
- Keep your Driver ID/PIN confidential—do not write on/near the card
- Secure cards when stored—don't leave in vehicles or in places accessible to all—two-lock system

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|--------|--|
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Fuel Use Reports in GSAFLEET.gov

| GSA Fleet* | O DANIEL SESSIONS > |
|---|--|
| Home Offerings - Manage my fleet - Run reports Help | |
| Get Started | |
| Here are some links to get you started. Please keep an eye | e out for new |
| features and updates as we will roll them out regularly. | |
| Your voice matters. | |
| <u>Help us improve GSAFleet.gov by taking a quick survey.</u> | |
| MANAGE OFFERINGS | |
| Standard Items | Equipment Codes |
| View and manage Standard Items, which are the way GSA Fleet categorizes its vehicles within the Standard Order Program (SOP). | View and manage Equipment Codes, which make up the requirements of Standard Items. |
| Catalog Codes | Purchasing Rates |
| View and manage Catalog Codes used across GSA Fleet. | View, create, and manage the purchase type and rate application fee. |
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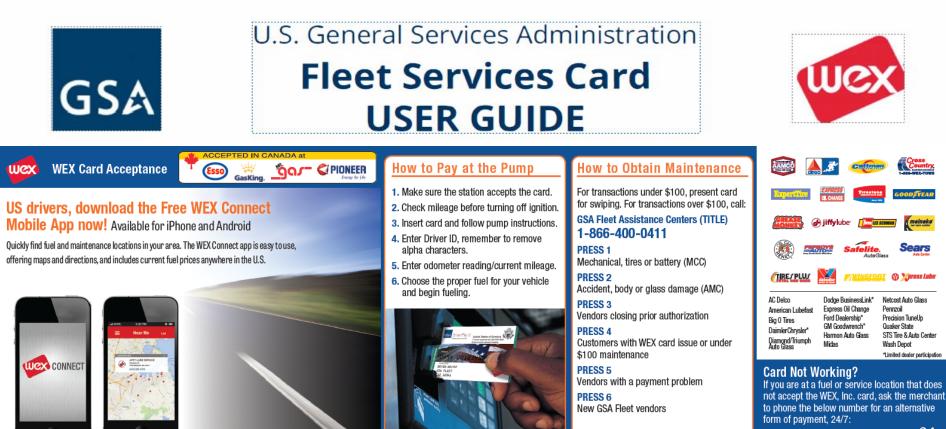
Fuel Summary and Detailed Transaction Reports Available

Fuel Use Reports in GSAFLEET.gov

| 2 of 3 Agency selection | | |
|--|---------------------------------|--|
| Agency selection | | |
| Records in the report will only include those that n | natch the scope selected below. | |
| Agency * | | |
| - Select - | \$ | |
| Bureau | | |
| - Select - | \$ | |
| BOAC | | |
| Select an Agency and Bureau first | × | |
| Legacy customer number | | |
| Select an Agency and Bureau first | ~ | |
| Agency indicator | | |
| -Select- | \$ | |
| | | |
| | | |

Fuel Summary and Detailed Transaction Reports Available

When in Doubt, Consult the Directions



Contact Us

Loss Prevention Team <u>LPT@gsa.gov</u>
Replacement Cards <u>replacementcards@gsa.gov</u>

www.gsa.gov/fleetcard

Presenters:

brian.moseley@gsa.gov daniel.sessions@gsa.gov Chris McVetty—WEX



Continuous Learning Points (CLPs)

To Receive CLPs:

- You must have an active DAU or FAI CSOD account **PRIOR** to the first day of the Forum
- CLPs will be awarded automatically in FAI CSOD—DO NOT submit a request for CLP
- Please allow 4–6 business weeks after training for processing
- Any questions, please email <u>pshctraining@gsa.gov</u>